

CASHFLOW Projection - 24 Months from Confirmation by Quarter - 6/9/2022

				Year 1				Year 2				Year 3			
		Total	Confirmation	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr
Operating Activity by Unit															
312	Net Activity	(\$2,172.93)		\$7,516.64	\$17,796.03	(\$3,051.96)	(\$4,615.29)	(\$15,203.06)	(\$4,615.29)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
P-3	Net Activity	\$48,789.67		\$27,405.97	\$43,197.45	(\$15,428.32)	(\$6,385.43)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
P-5	Net Activity	(\$31,307.60)		(\$24,478.13)	(\$6,829.47)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
FL	Net Activity	\$342,247.00		\$47,170.85	\$47,170.85	\$27,230.53	\$48,242.66	\$48,242.66	\$48,242.66	\$27,704.13	\$48,242.66	\$0.00	\$0.00	\$0.00	\$0.00
Total Operating Activity		\$357,556.15	\$0.00	\$57,615.33	\$101,334.86	\$8,750.25	\$37,241.94	\$33,039.60	\$43,627.37	\$27,704.13	\$48,242.66	\$0.00	\$0.00	\$0.00	\$0.00
Fixed Operating Activity															
	Management Fees	(\$4,800.00)		(\$600.00)	(\$600.00)	(\$600.00)	(\$600.00)	(\$600.00)	(\$600.00)	(\$600.00)	(\$600.00)	\$0.00	\$0.00	\$0.00	\$0.00
	Marketing Fees	(\$95,000.00)		(\$22,500.00)	(\$22,500.00)	(\$22,500.00)	(\$22,500.00)	(\$5,000.00)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Fixed Operations		(\$99,800.00)	\$0.00	(\$23,100.00)	(\$23,100.00)	(\$23,100.00)	(\$23,100.00)	(\$5,600.00)	(\$600.00)	(\$600.00)	(\$600.00)	\$0.00	\$0.00	\$0.00	\$0.00
Net Cash Flow From Operations		\$257,756.15	\$0.00	\$34,515.33	\$78,234.86	(\$14,349.75)	\$14,141.94	\$27,439.60	\$43,027.37	\$27,104.13	\$47,642.66	\$0.00	\$0.00	\$0.00	\$0.00
Unit # Sold				P-5		P-3		312							
Sales Activity															
	Sales Price	\$6,650,000.00			\$2,450,000.00		\$2,900,000.00		\$1,300,000.00						
	Less: Commissions	(\$332,500.00)			(\$122,500.00)		(\$145,000.00)		(\$65,000.00)						
	Less: Other Closing Costs	(\$38,000.00)			(\$13,000.00)		(\$13,000.00)		(\$12,000.00)						
Net Cash flow from Sales		\$6,279,500.00	\$0.00	\$0.00	\$2,314,500.00	\$0.00	\$2,742,000.00	\$0.00	\$1,223,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Cash Payments for Estimated Shortfall		\$6,717,358.69	\$516,719.90	\$516,719.90	\$516,719.90	\$516,719.90	\$516,719.90	\$516,719.90	\$516,719.90	\$516,719.90	\$2,583,599.50	\$0.00	\$0.00	\$0.00	\$0.00
Total Cash Flow Before Creditor Payments		\$13,254,614.84	\$516,719.90	\$551,235.23	\$2,909,454.76	\$502,370.15	\$3,272,861.84	\$544,159.50	\$1,782,747.27	\$543,824.03	\$2,631,242.16	\$0.00	\$0.00	\$0.00	\$0.00
Distributions to Plan Distribution Fund															
	Creditors Under \$150,000	(\$178,613.84)	(\$155,613.84)				(\$16,000.00)		(\$7,000.00)						
	Other Creditors	(\$15,457,806.00)	(\$2,732,911.06)	(\$536,235.23)	(\$2,904,454.76)	(\$497,370.15)	(\$3,276,861.84)	(\$539,159.50)	(\$1,770,747.27)	(\$543,824.03)	(\$2,656,242.16)	\$0.00	\$0.00	\$0.00	\$0.00
Total Distributions to Plan Distribution Fund		(\$15,636,419.84)	(\$2,888,524.90)	(\$536,235.23)	(\$2,904,454.76)	(\$497,370.15)	(\$3,292,861.84)	(\$539,159.50)	(\$1,777,747.27)	(\$543,824.03)	(\$2,656,242.16)	\$0.00	\$0.00	\$0.00	\$0.00
Total Adminstrative Costs		(\$140,000.00)	(\$100,000.00)	(\$15,000.00)	(\$5,000.00)	(\$5,000.00)	(\$5,000.00)	(\$5,000.00)	(\$5,000.00)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Net Cash Flow		(\$2,521,805.00)	(\$2,471,805.00)	\$0.00	\$0.00	\$0.00	(\$25,000.00)	\$0.00	\$0.00	\$0.00	(\$25,000.00)	\$0.00	\$0.00	\$0.00	\$0.00
Cash Balance, Beginning		\$2,521,805.00	\$2,521,805.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00
Cash Balance, Ending		\$0.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2.26% Federal Interest 6/7/2022															
Additional Interest Expense		(\$335,766.44)		(\$72,025.61)	(\$68,995.88)	(\$52,585.71)	(\$49,775.57)	(\$31,170.90)	(\$28,124.65)	(\$18,080.37)	(\$15,007.77)				